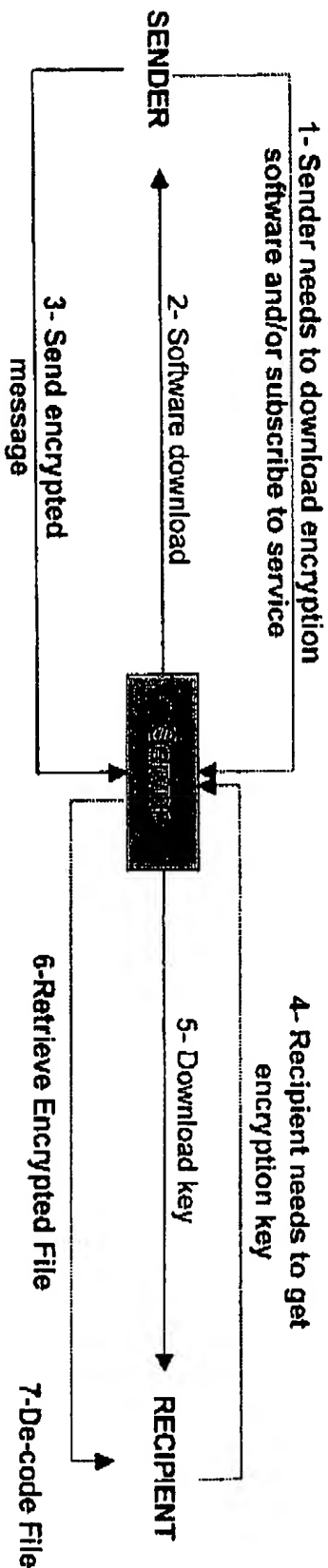




Marketplace Competing Technologies

Document Delivery SECURE SOFTWARE



Players

- Tumleweed
- Zixmail
- PostX
- etc.

Disadvantages

- Cumbersome unless communicating with same person all the time
- Not universal
- Limited to document delivery
- Low volume potential